



The MSPmentor® 100: 2011 Edition
The ultimate guide to the world's top managed services providers
http://www.MSPmentor.net

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About MSPmentor

MSPmentor (www.mspmentor.net), owned by Nine Lives Media Inc. (www.NineLivesMediaInc.com), is the ultimate guide to managed services. MSPmentor delivers news analysis, timely insights, and how-to information for managed service providers that are seeking to maximize their recurring revenue.

The MSPmentor family includes:

- MSPmentor.net and MSPmentor.com: The ultimate guide to managed services
- MSPmentor 100, identifying the world's top 100 managed service providers
- MSPmentor 250, identifying executives, entrepreneurs and experts who are driving the managed services revolution
- MSPmentor Live: A monthly Webcast series featuring top industry leaders"
- MSPmentor FastChat Videos: Quick-hit interviews with industry leaders and influencers
- MSPtweet: Following the industry's leading entrepreneurs and vendors

About Nine Lives Media Inc.

Nine Lives Media Inc. defines emerging IT media markets and disrupts established IT media markets. Founded in 2008, Nine Lives Media Inc. has generated profitable, debt-free growth since its inception. The company's market leading blogs and online destinations include:

- MSPmentor (<u>www.MSPmentor.net</u>): The ultimate guide and world's top managed services blog.
- MSPtweet (<u>www.MSPtweet.com</u>): The loudest tweets in the managed services industry.
- The VAR Guy (<u>www.TheVARguy.com</u>): Tracking what's next in the IT channel. The top-ranked blog serving VARs and channel partners.
- VARtweet (www.VARtweet.com): The loudest tweets in the IT channel.
- Talkin' Cloud (<u>www.TalkinCloud.com</u>): The first video blog and forum destination for VARs and MSPs navigating the cloud.



Executive Summary/Survey Methodology

The MSPmentor 100 is an annual research report from MSPmentor and its owner, Nine Lives Media Inc. (www.NineLivesMediaInc.com). Instead of ranking MSPs merely by revenue, we calculate an index measurement. This index approach ensures small, midsize and large MSPs from around the world are recognized.

The MSPmentor 100 ranking system considers such variables as:

- Total managed services revenue (in U.S. dollars, 2010)
- Managed services revenue growth (in U.S. dollars, 2010 vs. 2009)
- Managed services revenue growth (percentage, 2010 vs. 2009)
- Percentage of company revenue from managed services (2009)
- Number of complex devices remotely managed (services, switches, routers, etc.)
- Number of end-user devices remotely managed (PCs, notebooks, netbooks, tablets, smart phones, etc.)
- Devices managed percentage growth (2010 vs. 2009)
- Recurring revenue per employee (2010)
- Note: All financial information for international MSPs was converted to U.S. dollars

Call for Submissions: The survey was promoted on MSPmentor, The VAR Guy and Nine Lives Media's social media destinations (FaceBook, LinkedIn and Twitter).

Survey Timing: The survey ran from October through December 2010. The results were published February 16, 2011 on MSPmentor.net and disclosed on a corresponding Webcast.

Confidentiality

This report includes much – but not all – of the survey data. In order to gather reliable financial data, Nine Lives Media Inc. agreed not to disclose specific annual revenue information (i.e., revenue dollars). We reserved the right, however, to publish company growth rates based on the private revenue information.



Top 10 Financial and Business Trends Worth Noting

1. **Annual Managed Services Revenues**: For the first time, the top 100 MSPs generated more than \$1 billion in annual recurring revenues. Moreover, recurring revenues grew more than 27 percent from 2009 to 2010.

2. Larger MSPs Move In:

- 28 generated at least \$10 million in recurring annual revenues
- 54 generated at least \$5 million in annual recurring revenues
- Every company generated at least \$2.5 million in annual recurring revenues
- 3. **Devices Managed**: MSPmentor 100 companies vastly increased the number of devices they are under contract to remotely manage.
 - PCs and mobile devices: As a whole, the MSPmentor 100 companies now remotely manage more than 1 million PCs, notebooks, netbooks and other mobile or personal computing devices, up 32% from 2009.
 - **Network infrastructure:** MSPmentor 100 companies remotely manage 375,000 switches, routers and servers, up 24% from 2009.
- 4. **Social Media:** Roughly 36 percent of MSPmentor 100 survey participants have Twitter accounts, up from 29 percent last year. Nearly 33 percent have FaceBook accounts and 30 percent have corporate blogs.

5. Most Popular Managed Services Offered:

- Business Continuity/Disaster Recovery: 94.4% (up from 91.5% in 2009)
- Help Desk: 93.6% (flat)
- Remote Administration: 91.1% (down from 93.1%)
- Managed Security: 81.4% (up from 78.5%)
- Managed Storage: 70.9% (up from 64%)
- Hardware as a Service (HaaS): 52.8% (up from 47.1%)
- Unified Communications: 40.8% (up from 38.6%)
- Managed Print Services: 21.9% (down from 28.9%)
- Telepresence: 13.5% (up from 10.6%)
- Video Surveillance: 12.0% (down from 17.1% in 2009)
- Digital Signage: 5.9% (not tracked in 2009)

6. Most Popular Cloud Services Offered:

- Hosted/SaaS Email: 77.3% (up from 67.7% in 2009)
- Virtual servers in the cloud: 67.1% (not tracked in 2009)
- Software as a Service (SaaS): 61.0% (not tracked in 2009)
- Website hosting: 56.1% (not tracked in 2009)
- Infrastructure as a Service (laaS): 54.3% (not tracked in 2009)
- Storage as a Service: 54.1% (not tracked in 2009)
- Security as a Service: 42.6% (not tracked in 2009)
- Hosted/SaaS SharePoint: 42.1% (up from 36%)
- Virtual Desktop Infrastructure (VDI): 40.1% (not tracked in 2009)
- Platform as a Service (PaaS): 30.4% (not tracked in 2009)
- Hosted/SaaS CRM: 23.2% (up from 18.9%)
- Hosted Unified Communications: 21.9% (not tracked in 2009)



Top 10 Financial and Business Trends Worth Noting (Continued)

- 7. Cloud Reality Check: Recent MSPmentor editorial coverage suggests MSPs and VARs are worried about major software companies promoting cloud solutions directly to SMB customers. But the MSPmentor 100 survey results reveals the other side of the story:
 - 26.3 percent of survey participants promote Microsoft BPOS (Business) Productivity Online Suite), which includes Exchange Online and SharePoint Online, managed directly by Microsoft.
 - 25.3% of survey participants promote Google Apps to end-customers.
- 8. Target Customer Size: MSPmentor 100 survey participants say they are targeting the following companies, in terms of size:

• 1-20 employees: 52.3% • 21-50 employees: 78.1%

• 51-100 employees: 65.6% • 101-500 employees: 41.6%

• 501-1000 employees: 16.3% • 1000 or more employees: 11.0%

- Total exceeds 100% because multiple answers permitted
- 9. Vertical Markets Targeted: Roughly 41.3% of MSPs have no specific vertical market focus. For those with vertical market targets, the five most popular areas of focus are:

Health care: 43.6%

Banking/financial services: 40.1%

Legal: 39.5%

 Manufacturing: 29.3% Insurance: 23.2%

10. Peer-to-Peer Participation: MSPmentor 100 survey participants participate in a range of peer groups, associations and coaching organizations. They include:

 MSPAlliance: 35.2% CompTIA: 32.1%

• MSP University: 23.5% TruMethods: 16.6% ASCII Group: 10.7%

• HTG Peer Groups: 10.5%

• Other: 21.7%

Total exceeds 100% because multiple answers permitted



The MSPmentor 100: Ranked 1 Through 100

Overview: The MSPmentor 100 index is based on several metrics explained on page 4 of this report. Through this index, MSPmentor ensured that the MSPmentor 100 includes small, midsize and large MSPs from across the globe. Here are the MSPmentor 100 companies, ranked 1 through 100.

Rank	Company	Website	Country
1	Long View Systems	www.longviewsystems.com/	Canada
2	niu	www.niu-solutions.com	UK
3	mindSHIFT Technologies, Inc.	www.mindshift.com	USA
4	Perimeter E-Security	www.perimeterusa.com	USA
5	Integr8 IT (Pty) Ltd	www.integr8it.com	S. Africa
6	Apptix, Inc.	www.apptix.com	USA
7	Brennan VDI Pty Ltd	www.brennanit.com.au	Australia
8	iomart Group plc	www.iomart.com	UK
9	Amicus ITS	www.amicusits.co.uk	UK
10	CoSentry.net,LLC	www.cosentry.com	USA
11	Presilient LLC	www.presilient.com	USA
12	SunGard Global Services	www.sungard.com	India
13	Dataprise, Inc.	www.dataprise.com	USA
14	Atrion Networking Corp.	www.atrion.net	USA
15	Nexus Integration Services	www.nexusis.com	USA
16	NSPI A Division of SARCOM	www.nspi.com	USA
17	Eze Castle Integration	www.eci.com	USA
18	Compushare	www.compushare.com	USA
19	Interactive Data 7ticks	www.7ticks.com	USA
20	TriCore Solutions	www.tricoresolutions.com	USA
21	Netarx, LLC	www.netarx.com	USA
22	All Covered	www.allcovered.com	USA
23	Thrive Networks (Staples Co.)	www.ThriveNetworks.com	USA
24	Cobweb Solutions Ltd	www.cobweb.com	UK
25	Appia Communications, Inc.	www.appiaservices.com	USA

(Companies 26-50 on next page)



MSPmentor 100: Ranked 1 Through 100 (continued)

Rank	Company	Website	Country
26	Eurodata Systems plc	www.eurodatasystems.com	UK
27	Gladiator Technology	www.gladiatortechnology.com	USA
28	PCMS	www.pcmsgroup.com	USA
29	HEIT	www.goheit.com	USA
30	The Revere Group	www.reveregroup.com	USA
31	BlueLock	www.bluelock.com	USA
32	TekLinks	www.teklinks.com	USA
33	L7 Solutions Pty Ltd	www.l7.com.au	Australia
34	designDATA	www.designdata.com	USA
35	Emerging I.T.	www.lanserve.com.au	Australia
36	Advanced Network Products	www.anp.net	USA
37	MicroMenders, Inc.	www.micromenders.com	USA
38	Anittel	www.anittel.com.au	Australia
39	IT Authorities, Inc.	www.ITAuthorities.com	USA
40	Buchanan Technologies	www.buchanan.com	USA
41	Capital Support	www.capitalsupport.com	UK
42	ZyEdge, LLC	www.zyedge.com	USA
43	Agio Technology	www.agioit.com	USA
44	IT Lab Limited	www.itlab.com	UK
45	Claris Networks, LLC	www.clarisnetworks.com	USA
46	CompuVision Systems Inc.	www.CompuVision.biz	Canada
47	Trivalent Group Inc.	www.trivalentgroup.com	USA
48	Green Fields Technology	www.greenfields.com	UK
49	Netgain Technology, Inc	www.NetgainHosting.com	USA
50	Mirus IT Solutions	www.mirus-it.co.uk	UK

(Companies 51-75 on next page)



MSPmentor 100: Ranked 1 Through 100 (continued)

Rank	Company	Website	Country
51	Vintage IT Services	www.vintageits.com	USA
52	CT Networks	www.ctnetworks.net	USA
53	outsourceIT	www.outsourceitcorp.com	USA
54	Safe Systems, Inc.	www.safesystems.com	USA
55	Endsight	www.endsight.net	USA
56	CHIPS Technology Group LLC	www.chipstechnologygroup.com	USA
57	Network Outsource	www.networkoutsource.com	USA
58	Datapac	www.datapac.com	Ireland
59	Netsurit (Pty) Ltd.	www.netsurit.com	S. Africa
60	GreenPages Tech. Solutions	www.greenpages.com	USA
61	CWPS, Inc.	www.cwps.com	USA
62	nasstar plc	www.nasstar.com	UK
63	Global CTI Group, Inc.	www.gcti.com	USA
64	INTRUST GROUP	www.intrustgroup.com	USA
65	Corporate Network Services	www.cornetser.com	USA
66	Connected WorkPlace	www.CWPS.com	USA
67	Xantrion	www.xantrion.com	USA
68	Business Vitals	www.businessvitals.com	USA
69	Data Recovery Services LLC	http://www.drsllc.net	USA
70	Circle Computer Resources	www.ccr.net	USA
71	NetGain Technologies	www.NetGainIT.com	USA
72	Xcentric	www.xcentric.com	USA
73	Upic Solutions	www.upicsolutions.org	USA
74	Techcare, L.L.C.	www.techcare.com	USA
75	Synoptek, Inc.	www.synoptek.com	USA

(Companies 76-100 on next page)



MSPmentor 100: Ranked 1 Through 100 (Final Page)

Rank	Company	Website	Country
76	Kanobe, Inc.	www.kanobe.com	USA
77	Service Assurance	www.serviceassurance.net	USA
78	Azzurri Communications Pty	www.azzu.com.au	Australia
79	Fandotech, LLC.	www.fandotech.com	USA
80	ITelagen, Inc.	www.itelagen.com	USA
81	Thinsolutions	www.thinsolutions.com	USA
82	ETG	<u>www.etg.net</u>	USA
83	eFrame, LLC	www.goeframe.com	USA
84	The Utility Company Ltd	www.theutilitycompany.com	Canada
85	XBASE Technologies Corp	www.xbase.com	Canada
86	Fifosys Ltd	www.fifosys.com	UK
87	Lanmark Technical Services	www.lanmark.co.uk	UK
88	Compudyne, Inc	www.compudyne.net	USA
89	Integrated IT Solutions	www.IntegratedIT.com	USA
90	Precision IT Group	www.precisionit.com	USA
91	Acropolis Technology Group	www.acropolistech.com	USA
92	Computer Service Partners	www.cspinc.com	USA
93	The Launch Pad	www.launchpadonline.com	USA
94	Sinu, Inc.	www.sinu.com	USA
95	PineApp Canada Inc	www.pineappcanada.com	Canada
96	Excalibur Technology Corp.	www.excaltech.com	USA
97	SLPowers	www.SLPowers.com	USA
98	Global Data Consultants, LLC	www.globaldataconsultants.com	USA
99	SWC Technology Partners	www.swc.com	USA
100	iVenture	www.iventuresolutions.com	USA



MSPmentor 100: Companies Sorted Alphabetically Overview: Here are the MSPmentor 100 companies sorted alphabetically.

Rank Company	Website	Country
91 Acropolis Technology Group	www.acropolistech.com	USA
36 Advanced Network Products	www.anp.net	USA
43 Agio Technology	www.agioit.com	USA
22 All Covered	www.allcovered.com	USA
9 Amicus ITS	www.amicusits.co.uk	UK
38 Anittel	www.anittel.com.au	Australia
25 Appia Communications, Inc.	www.appiaservices.com	USA
6 Apptix, Inc.	www.apptix.com	USA
14 Atrion Networking Corp.	www.atrion.net	USA
78 Azzurri Communications Pty	www.azzu.com.au	Australia
31 BlueLock	www.bluelock.com	USA
7 Brennan VDI Pty Ltd	www.brennanit.com.au	Australia
40 Buchanan Technologies	www.buchanan.com	USA
68 Business Vitals	www.businessvitals.com	USA
41 Capital Support	www.capitalsupport.com	UK
56 CHIPS Technology Group LLC	www.chipstechnologygroup.com	USA
70 Circle Computer Resources	www.ccr.net	USA
45 Claris Networks, LLC	www.clarisnetworks.com	USA
24 Cobweb Solutions Ltd	www.cobweb.com	UK
88 Compudyne, Inc	www.compudyne.net	USA
18 Compushare	www.compushare.com	USA
92 Computer Service Partners	www.cspinc.com	USA
46 CompuVision Systems Inc.	www.CompuVision.biz	Canada
66 Connected WorkPlace	www.CWPS.com	USA
65 Corporate Network Services	www.cornetser.com	USA
10 CoSentry.net,LLC	www.cosentry.com	USA
52 CT Networks	www.ctnetworks.net	USA
61 CWPS, Inc.	www.cwps.com	USA

(Companies D through L on next page)



MSPmentor 100: Companies Sorted Alphabetically (D-L)

69 58 13 34 83 35 55 82 26 96 17 79 86 27 63 98 48 60 29 5 89 44 80 100 100 100 100 100 100 100 100 100	Data Recovery Services LLC Datapac Dataprise, Inc. designDATA eFrame, LLC Emerging I.T. Endsight ETG Eurodata Systems plc Excalibur Technology Corp. Eze Castle Integration Fandotech, LLC. Fifosys Ltd Gladiator Technology Global CTI Group, Inc. Global Data Consultants, LLC Green Fields Technology GreenPages Technology HEIT Integr8 IT (Pty) Ltd Integrated IT Solutions Interactive Data 7ticks INTRUST GROUP iomart Group plc IT Authorities, Inc. IT Lab Limited ITelagen, Inc. iVenture	http://www.drsllc.net www.datapac.com www.dataprise.com www.designdata.com www.goeframe.com www.lanserve.com.au www.endsight.net www.etg.net www.etg.net www.excaltech.com www.fifosys.com www.gladiatortechnology.com www.globaldataconsultants.com www.greenfields.com www.greenpages.com www.integr8it.com www.IntegratedIT.com www.intrustgroup.com www.itlab.com www.itelagen.com www.kanobe.com	USA Ireland USA USA USA Australia USA
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76 33 87 1	Kanobe, Inc. L7 Solutions Pty Ltd Lanmark Technical Services Long View Systems	www.kanobe.com www.l7.com.au www.lanmark.co.uk www.longviewsystems.com/	USA Australia UK Canada
1	Long view systems	www.nongviewsystems.com/	Cariaua

(Companies M through Z on next page)



MSPmentor 100: Companies Sorted Alphabetically (M-Z)

37	MicroMenders, Inc.	www.micromenders.com	USA
3	mindSHIFT Technologies, Inc.	www.mindshift.com	USA
50	Mirus IT Solutions	www.mirus-it.co.uk	UK
62	nasstar plc	www.nasstar.com	UK
21	Netarx, LLC	www.netarx.com	USA
71	NetGain Technologies	www.NetGainIT.com	USA
49	Netgain Technology, Inc	www.NetgainHosting.com	USA
59	Netsurit (Pty) Ltd.	www.netsurit.com	S. Africa
57	Network Outsource	www.networkoutsource.com	USA
15	Nexus Integration Services	www.nexusis.com	USA
2	niu	www.niu-solutions.com	UK
16	NSPI A Division of SARCOM	www.nspi.com	USA
53	outsourceIT	www.outsourceitcorp.com	USA
28	PCMS	www.pcmsgroup.com	USA
4	Perimeter E-Security	www.perimeterusa.com	USA
95	PineApp Canada Inc	www.pineappcanada.com	Canada
90	Precision IT Group	www.precisionit.com	USA
11	Presilient LLC	www.presilient.com	USA
54	Safe Systems, Inc.	www.safesystems.com	USA
77	Service Assurance	www.serviceassurance.net	USA
94	Sinu, Inc.	www.sinu.com	USA
97	SLPowers	www.SLPowers.com	USA
12	SunGard Global Services	www.sungard.com	India
99	SWC Technology Partners	www.swc.com	USA
75	Synoptek, Inc.	www.synoptek.com	USA
74	Techcare, L.L.C.	www.techcare.com	USA
32	TekLinks	www.teklinks.com	USA
93	The Launch Pad	www.launchpadonline.com	USA
30	The Revere Group	www.reveregroup.com	USA
84	The Utility Company Ltd	www.theutilitycompany.com	Canada
81	Thinsolutions	www.thinsolutions.com	USA
23	Thrive Networks (a Staples Co.)	www.ThriveNetworks.com	USA
20	TriCore Solutions	www.tricoresolutions.com	USA
47	Trivalent Group Inc.	www.trivalentgroup.com	USA
73	Upic Solutions	www.upicsolutions.org	USA
51	Vintage IT Services	www.vintageits.com	USA
67	Xantrion	www.xantrion.com	USA
85	XBASE Technologies Corp	www.xbase.com	Canada
72	Xcentric	www.xcentric.com	USA
42	ZyEdge, LLC	www.zyedge.com	USA



MSPmentor 100: Top 100 Ranked By Managed Services Dollar Growth (2010 vs. 2009)

Overview: Here, the MSPmentor 100 companies are sorted based on recurring revenue dollar increase (2010 vs. 2009). Actual revenue growth figures are not displayed because MSPmentor guarantees survey participants dollar-figure confidentiality. Also, growth rankings are based on managed services revenue rather than overall company revenue.

Overall	\$ Growth	Company	Website
1	1	Long View Systems	www.longviewsystems.com/
5	2	Integr8 IT (Pty) Ltd	www.integr8it.com
9	3	Amicus ITS	www.amicusits.co.uk
43	4	Agio Technology	www.agioit.com
38	5	Anittel	www.anittel.com.au
8	6	iomart Group plc	www.iomart.com
2	7	niu	www.niu-solutions.com
3	8	mindSHIFT Technologies, Inc.	www.mindshift.com
31	9	BlueLock	www.bluelock.com
12	10	SunGard Global Services	www.sungard.com
21	11	Netarx, LLC	www.netarx.com
7	12	Brennan VDI Pty Ltd	www.brennanit.com.au
20	13	TriCore Solutions	www.tricoresolutions.com
19	14	Interactive Data 7ticks	www.7ticks.com
18	15	Compushare	www.compushare.com
16	16	NSPI A Division of SARCOM	www.nspi.com
51	17	Vintage IT Services	www.vintageits.com
42	18	ZyEdge, LLC	www.zyedge.com
13	19	Dataprise, Inc.	www.dataprise.com
47	20	Trivalent Group Inc.	www.trivalentgroup.com
25	21	Appia Communications, Inc.	www.appiaservices.com
29	22	HEIT	www.goheit.com
32	23	TekLinks	www.teklinks.com
22	24	All Covered	www.allcovered.com
40	25	Buchanan Technologies	www.buchanan.com

Recurring revenue dollar growth, companies 26-50, continued on next page



MSPmentor 100: Top 100 Ranked By Managed Services Dollar Growth (2010 vs. 2009) Companies 26-50

Overall	\$ Growth	Company	Website
17	26	Eze Castle Integration	www.eci.com
39	27	IT Authorities, Inc.	www.ITAuthorities.com
4	28	Perimeter E-Security	www.perimeterusa.com
56	29	CHIPS Technology Group LLC	www.chipstechnologygroup.com
37	30	MicroMenders, Inc.	www.micromenders.com
14	31	Atrion Networking Corp.	www.atrion.net
10	32	CoSentry.net,LLC	www.cosentry.com
34	33	designDATA	www.designdata.com
35	34	Emerging I.T.	www.lanserve.com.au
64	35	INTRUST GROUP	www.intrustgroup.com
15	36	Nexus Integration Services	www.nexusis.com
53	37	outsourceIT	www.outsourceitcorp.com
28	38	PCMS	www.pcmsgroup.com
54	39	Safe Systems, Inc.	www.safesystems.com
30	40	The Revere Group	www.reveregroup.com
77	41	Service Assurance	www.serviceassurance.net
50	42	Mirus IT Solutions	www.mirus-it.co.uk
41	43	Capital Support	www.capitalsupport.com
45	44	Claris Networks, LLC	www.clarisnetworks.com
48	45	Green Fields Technology	www.greenfields.com
86	46	Fifosys Ltd	www.fifosys.com
84	47	The Utility Company Ltd	www.theutilitycompany.com
55	48	Endsight	www.endsight.net
61	49	CWPS, Inc.	www.cwps.com
23	50	Thrive Networks (Staples Co.)	www.ThriveNetworks.com

Recurring revenue dollar growth, companies 51-75, continued on next page



MSPmentor 100: Top 100 Ranked By Managed Services Dollar Growth (2010 vs. 2009) Companies 51-75

Overall	\$ Growth	Company	Website
49	51	Netgain Technology, Inc	www.NetgainHosting.com
78	52	Azzurri Communications Pty	www.azzu.com.au
33	53	L7 Solutions Pty Ltd	www.l7.com.au
95	54	PineApp Canada Inc	www.pineappcanada.com
44	55	IT Lab Limited	www.itlab.com
52	56	CT Networks	www.ctnetworks.net
27	57	Gladiator Technology	www.gladiatortechnology.com
63	58	Global CTI Group, Inc.	www.gcti.com
80	59	ITelagen, Inc.	www.itelagen.com
62	60	nasstar plc	www.nasstar.com
11	61	Presilient LLC	www.presilient.com
74	62	Techcare, L.L.C.	www.techcare.com
85	63	XBASE Technologies Corp	www.xbase.com
72	64	Xcentric	www.xcentric.com
93	65	The Launch Pad	www.launchpadonline.com
66	66	Connected WorkPlace	www.CWPS.com
81	67	Thinsolutions	www.thinsolutions.com
69	68	Data Recovery Services LLC	http://www.drsllc.net
94	69	Sinu, Inc.	www.sinu.com
98	70	Global Data Consultants, LLC	www.globaldataconsultants.com
92	71	Computer Service Partners	www.cspinc.com
90	72	Precision IT Group	www.precisionit.com
24	73	Cobweb Solutions Ltd	www.cobweb.com
58	74	Datapac	www.datapac.com
67	75	Xantrion	www.xantrion.com

Recurring revenue dollar growth, companies 76-10, continued on next page



MSPmentor 100: Top 100 Ranked By Managed Services Dollar Growth (2010 vs. 2009) Companies 76-100

Overall	\$ Growth	Company	Website
71	76	NetGain Technologies	www.NetGainIT.com
82	77	ETG	www.etg.net
59	78	Netsurit (Pty) Ltd.	www.netsurit.com
99	79	SWC Technology Partners	www.swc.com
57	80	Network Outsource	www.networkoutsource.com
100	81	iVenture	www.iventuresolutions.com
96	82	Excalibur Technology Corp.	www.excaltech.com
79	83	Fandotech, LLC.	www.fandotech.com
89	84	Integrated IT Solutions	www.IntegratedIT.com
87	85	Lanmark Technical Services	www.lanmark.co.uk
97	86	SLPowers	www.SLPowers.com
76	87	Kanobe, Inc.	www.kanobe.com
73	88	Upic Solutions	www.upicsolutions.org
91	89	Acropolis Technology Group	www.acropolistech.com
88	90	Compudyne, Inc	www.compudyne.net
75	91	Synoptek, Inc.	www.synoptek.com
65	92	Corporate Network Services	www.cornetser.com
60	93	GreenPages Technology	www.greenpages.com
83	94	eFrame, LLC	www.goeframe.com
70	95	Circle Computer Resouces, Inc.	www.ccr.net
68	96	Business Vitals	www.businessvitals.com
26	97	Eurodata Systems plc	www.eurodatasystems.com
46	98	CompuVision Systems Inc.	www.CompuVision.biz
36	99	Advanced Network Products	www.anp.net
6	100	Apptix, Inc.	www.apptix.com



MSPmentor 100: Top 20 European Companies

Overview: This is the first time MSPmentor has developed a detailed European list. For the top 20 MSPs in Europe, recurring revenues were US\$196 million in 2010, up 21% from 2009. The top 20 companies managed 148,738 desktop and mobile devices, up 27 percent from 2009 to 2010. Also, the top 20 European MSPs managed 31,613 servers and network devices in 2010, up 29% from 2009. Here's the list.

Rank	Company	Website	First	Last	Title
1	niu	www.niu-solutions.com	Gary	Woodward	CEO
2	iomart Group plc	www.iomart.com	Angus	MacSween	CEO
3	Amicus ITS	www.amicusits.co.uk	Steve	Jackson	CEO
4	Cobweb Solutions Ltd	www.cobweb.com	Paul	Hannam	CEO
5	Eurodata Systems plc	www.eurodatasystems.com	Des	Lekerman	Co-founder
6	Capital Support	www.capitalsupport.com	David	Mansfield	CEO
7	IT Lab Limited	www.itlab.com	Sebastian	Gray	CEO
8	Green Fields Technology	www.greenfields.com	Matthew	Tomon	Managing Dir.
9	Datapac	www.datapac.com	Dave	Kirb	GM
10	nasstar plc	www.nasstar.com	Charles	Black	CEO
11	Fifosys Ltd	www.fifosys.com	Mitesh	Patel	Managing Dir.
12	Lanmark Tech. Services	www.lanmark.co.uk	Stephen	Winchcombe	Managing Dir.
13	Trilogy Technologies	www.trilogytechnologies.ie	Edel	Creely	Managing Dir.
14	Typetec Ltd.	www.typetec.ie	Paul	Dooley	CEO
		www.schutte-			
15	Schutte Informatisering	<u>informatisering.nl</u>	Marcel	Schutte	CEO
16	Orchid IT	www.orchidit.com	Brett	Critchley	Managing Dir.
17	I&O Netsys	www.ieno.nl	Mark	Bais	Director
18	Certus IT Ltd	www.certusit.com	Lynne	Fodor	Managing Dir.
19	Circle IT Solutions Ltd	www.circleit.co.uk	Roger	Harry	Managing Dir.
20	ACS Office Solutions	www.acs365.co.uk	Jon	Thorpe	Managing Dir.



MSPmentor 100: Top 20 Australian Companies

Overview: For the 2011 survey, MSPmentor has created a detailed Australian list. For the top 20 MSPs in Australia, recurring revenues jumped to US\$71.5 million in 2010, up 36 percent from 2009. Also, the top 20 MSPs in Australia managed 75,823 mobile and desktop devices in 2010, up 37% from 2009. And those same MSPs managed 21,892 servers and network devices, up 53% in 2010 vs. 2009. Overall, the top 20 Australian MSPs are smaller than their European counterparts but growing faster. Here's the list.

Rank	Company	Website	First	Last	Title
1	Brennan VDI Pty Ltd	www.brennanit.com.au	David	Stevens	Managing Dir.
2	L7 Solutions Pty Ltd	www.l7.com.au	Mathew	Sullivan	CEO
3	Emerging I.T.	www.lanserve.com.au	Dean	Wilson	Managing Dir.
4	Anittel	www.anittel.com.au	Ilkka	Tales	CEO
5	Azzurri Communications Pty	www.azzu.com.au	Jonathon	Evans	Managing Dir.
6	Thomas Duryea Consulting	www.thomasduryea.com.au	Andrew	Thomas	CEO
7	eNerds	www.enerds.com.au	Jamie	Warner	CEO
8	Cymax Pty Ltd	www.cymax.com.au	Sean	Dendle	Managing Dir.
9	Bekkers	www.bekkers.com.au	Jamie	Bekkers	Managing Dir.
10	Calvert Technologies	www.calvert.net.au	Dean	Calvert	Managing Dir.
11	Blue Orange Technology	www.blueorangetech.com.au	Allister	Lewison	CEO
12	iStar Networks	www.istar.net.au	Aaron	Hawke	CEO
13	TechOnline Pty Ltd	www.techonline.com.au	Ian	Bloomfield	Director
14	MSP Blueshift	www.mspblueshift.com.au	Jan	Chapman	Director
	MGR Information				Managing
15	Technology	www.mgrit.com.au/	Stephen	Griffin	Partner
16	Rock IT Support	www.rockitsupport.com.au	Nik	Devidas	Managing Dir.
17	Net Intellect Pty Ltd	www.netintellect.com.au	Andre	Dowding	Managing Dir.
18	Innerworx pty ltd	www.innerworx.com.au	Alexandre	Diss	Managing Dir.
19	Mango 4 Office Technology	www.mango4.com.au	Tony	Gambling	GM
20	Zeara Managed Services	www.zeara.com.au	Matthew	Keleher	Managing Dir.



MSPmentor 100: Top 10 African Companies

Overview: MSPmentor reviewed Africa-based MSPs in years past but we didn't crunch the numbers to develop a top 10 list. This year's survey shows some interesting statistics. The top 10 MSPs in Africa generated US\$51.9 million in recurring revenues for 2010, up 34 percent from 2009. Those 10 MSPs managed 20,952 mobile and desktop devices, up 38 percent from 2009. Also, the MSPs maintained 5,398 servers and network devices, up a stellar 50 percent from 2009. Here's the list:

Rank	Company	Website	First	Last	Title
1	Integr8 IT (Pty) Ltd	www.integr8it.com	Rob	Sussman	Joint CEO
2	Netsurit (Pty) Ltd.	www.netsurit.com	Orrin	Klopper	CEO
3	Space Age Technologies	www.spaceage.co.za/	Mark	Geschke	Managing Dir.
4	Network Configurations	www.netconfig.co.za	Iain	Emerson	CEO
5	Numata Business IT	www.numata.co.za	Jakobus	Koorts	CEO
	Network Integrated				
6	Technologies	www.networkit.co.za	Victor	Ribeiro	Managing Dir.
7	CyberLogic	www.cyberlogic.co.za	Edge	Bisset	CEO
8	Multi-Media Computers	www.mmc.za.com	Rita	Whittington	Managing Dir.
					Joint Managing
9	Xpand IT	www.xpandit.co.za	Steve	Preston	Dir.
10	AmbiTech Solutions	www.ambitechsolutions.com	Herby	Olschewski	CEO



MSPmentor 100 Report: Conclusions

This is an intriguing time for the managed services market. On the one hand, some pundits continue to hype the managed services industry. But on the other hand, some skeptics wonder if cloud computing will crush established and aspiring MSPs. In reality, the best MSPs are already cashing in on the cloud, as our research shows. In 2010, the world's top 100 MSPs exceeded \$1 billion in combined revenues for the very first time. Top MSPs continue to generate double-digit – and sometimes, triple-digit – growth rates. And a growing number of MSPs are deploying SaaS and cloud applications on their own, or leveraging major partners like Google and Microsoft.

In short, the best MSPs are gaining first-mover advantage in the cloud – just as they did in the managed services market.

Still, MSPmentor cautions the managed services industry: Cloud computing, like managed services before it, is in its hype stage. Some VARs and MSPs will surely fail in the age of cloud computing. But standing still isn't much of an option.



Research Schedule and Project Overviews

Nine Lives Media Inc., owner of MSPmentor, produces multiple research reports each year. Here's a sampling:

- MSPmentor 100: Tracking the world's top 100 managed services providers. Annual global survey runs October through December, with results published each February. Details: http://www.mspmentor.net/top-100-msps
- MSPmentor 250: Identifying the world's top managed services executives, entrepreneurs and experts. Annual global survey runs February through July, with results published each August. Details: http://www.mspmentor.net/top-250-people
- Talkin' Cloud 50: Celebrating the top 50 VARs and MSPs working within cloud computing. Initial survey runs Q1 2011 with results in Q2 2011. Details: http://www.talkincloud.com/biz-talk/talkin-cloud-50
- Talkin' Cloud Stock Index: Updated each Friday after U.S. markets close.
 The stock index tracks 20 publicly held cloud computing companies, providing a reality check on the cloud market. Details:
 http://www.talkincloud.com/biz-talk/talkin-cloud-stock-index
- The VAR Guy's Channel Finance 25: Identifying financial pipelines, lenders, leasing experts and other funding sources that can potentially assist VARs, MSPs and solutions providers. Initial survey ran Q4 2010 with results in Q2 2011. Details: http://www.thevarguy.com/channel-finance-25/

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